



DEV LABTECH VENTURE LIMITED

Registered Office:

GF/22-23, PATTANI PLAZA, DAIRY ROAD, NEAR NILAMBAUG CIRCLE, BHAVNAGAR - 364002, GUJARAT (INDIA).

Branch Office:

PLOT NO 53 54, 1ST FLOOR, THAKORDWAR SOCIETY, MINI BAZAR, VARACHHA ROAD, SURAT- 395006, GUJARAT (INDIA).

D 403, GREEN WOODS, ANDHERI KURLA ROAD, CHAKALA, ANDHERI EAST, MUMBAI - 400093, MAHARASHTRA (INDIA).

Tel: 0278-2995027 Mo.: +91-9324485010, +91-9324485012 Email: info@devlabtechventure.com CIN No.: U36100GJ1993PLC019374

[Erstwhile DEV LABTECH VENTURE PRIVATE LIMITED & JAY GEMS (INDIA) PRIVATE LIMITED]

www.devlabtechventure.com

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001.

Date: 19/12/2023

Dear Sir/Madam,

Sub: Intimation of in Principle Approval of application made for issue and allotment of 3592000 warrants of Rs. 62/- each, convertible into 3592000 equity share of Rs. 10/-each at a premium of Rs. 52/- each to Promoter, Promoter Group and certain identified Non–Promoter person to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 from BSE

With reference to captioned subject, we are pleased to inform you and our stakeholder that on application made for “In-principle approval” to BSE Limited for issue and allotment of 3592000 warrants of Rs. 62/- each, convertible into 3592000 equity share of Rs. 10/- each at a premium of Rs. 52/- each to Promoter, Promoter Group and certain identified Non–Promoter person to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, BSE has granted In-principle approval for the aforesaid issue and the same has been received on 19/12/2023 vide reference no. LOD/PREF/VK/FIP/988/2023-24 from BSE. Further, you are requested to take note that the allotment will be made in due course of time.

Kindly take note of the above and acknowledge the receipt

Thanking you,

Yours faithfully,

For Dev Labtech Venture Limited



(CS PRATIK ASHOKBHAI PATEL)

Company Secretary & Compliance Officer

Membership No.: A49043