



DEV LABTECH VENTURE LIMITED

Registered Office:

GF/22-23, PATTANI PLAZA, DAIRY ROAD, NEAR NILAMBAUG CIRCLE, BHAVNAGAR - 364002, GUJARAT (INDIA).

Branch Office:

PLOT NO 53 54, 1ST FLOOR, THAKORDWAR SOCIETY, MINI BAZAR, VARACHHA ROAD, SURAT- 395006, GUJARAT (INDIA),
D 403, GREEN WOODS, ANDHERI KURLA ROAD, CHAKALA, ANDHERI EAST, MUMBAI - 400093, MAHARASHTRA (INDIA).

Tel: 0278-2995027 Mo.: +91-9324485010, +91-9324485012 Email: info@devlabtechventure.com CIN No.: U36100GJ1993PLC019374

[Erstwhile DEV LABTECH VENTURE PRIVATE LIMITED & JAY GEMS (INDIA) PRIVATE LIMITED

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DEV/CS/BSE/2023_24/20

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001.

Date: 24/10/2023

Subject: Outcome of the Board Meeting held on Tuesday, 24th day of October, 2023 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), 2015

Scrip Code - 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INE0NIJ01017

Dear Sir/Madam,

With reference to above captioned subject, Board of Directors of the Company at its meeting held on **Tuesday, 24th day of October, 2023 at 5:30 P.M.** at Plot No 53-54, 1st Floor, Thakordwar Society, Mini Bazaar, Varachha, Surat – 395006, Gujarat inter-alia discussed transacted the following businesses: -

Item No.	Agenda
1.	<p>Board considered and approved the issue of upto 35,92,000 convertible warrants convertible into, or exchangeable for, one equity share within the period of 18 (eighteen months) in accordance with the applicable laws and regulations at a price of Rs. 62/- (Rupees Sixty Two Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 22,27,04,000/- (Rupees Twenty Two Crores Twenty Seven Lakhs Four Thousands Only) to Promoters, Promoter Group and certain other non-promoters as list attached herewith as per Annexure 1 for meeting capital expenditure for business expansion and additional working capital requirements of company by way of Preferential Issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013 ("Act"), as amended read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended ("Rules"); Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable ("Warrants Issue").</p> <p>Price of Rs. 62/- (Rupees Sixty Two Only) each arrived as per valuation report dated 21st October, 2023 received from Registered Valuer ValuGenius Advisors LLP having registration no. IBBI Registration no. IBBI/RV/07/2020/13500.</p>





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2.	<p>The Board considered and decided relevant dates with respect to ensuing Extra Ordinary General Meeting (EGM) of the company:</p> <table border="1"><thead><tr><th>Sr.</th><th>Particulars</th><th>Relevant Date</th></tr></thead><tbody><tr><td>1.</td><td>Cut-off date: For the purpose of voting through remote e-voting and e-voting at the time of the EGM and attending the EGM.</td><td>Monday, November 13, 2023</td></tr><tr><td>3.</td><td>Book Closure period</td><td>Tuesday, November 14, 2023 To Monday, November 20, 2023</td></tr><tr><td>4.</td><td>Commencement of E-voting</td><td>Friday, November 17, 2023 from 09:00 A.M. IST</td></tr><tr><td>5.</td><td>End of e-voting</td><td>Sunday, November 19, 2023 from 05:00 P.M. IST</td></tr></tbody></table>	Sr.	Particulars	Relevant Date	1.	Cut-off date: For the purpose of voting through remote e-voting and e-voting at the time of the EGM and attending the EGM.	Monday, November 13, 2023	3.	Book Closure period	Tuesday, November 14, 2023 To Monday, November 20, 2023	4.	Commencement of E-voting	Friday, November 17, 2023 from 09:00 A.M. IST	5.	End of e-voting	Sunday, November 19, 2023 from 05:00 P.M. IST
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3.	<p>Considered and approved the Notice of Extra Ordinary General Meeting (EGM) of the Members of the Company scheduled to be held on Monday, 20th day of November, 2023 at 5.00 P.M. via Video Conferencing/Other Audio Visual Means in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.</p> <p>The Board considered, decided and approved following for ensuing Extra-ordinary General Meeting:</p> <table border="1"><tbody><tr><td>EGM Date:</td><td>20th day of November, 2023</td></tr><tr><td>EGM Day:</td><td>Monday</td></tr><tr><td>Venue:</td><td>Not applicable. EGM to be held through Video Conferencing/Other Audio Visual Means</td></tr><tr><td>Time:</td><td>05.00 P.M. IST</td></tr><tr><td>Mode:</td><td>Video Conferencing/Other Audio Visual Means</td></tr></tbody></table>	EGM Date:	20 th day of November, 2023	EGM Day:	Monday	Venue:	Not applicable. EGM to be held through Video Conferencing/Other Audio Visual Means	Time:	05.00 P.M. IST	Mode:	Video Conferencing/Other Audio Visual Means					
EGM Date:	20 th day of November, 2023															
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Time:	05.00 P.M. IST															
Mode:	Video Conferencing/Other Audio Visual Means															
4.	<p>The Board decided to appoint CS Dip G. Patel, proprietor of DG Patel & Associates, Company Secretaries (FCS: 10533; COP No. 13774, Peer Review Certificate: 1839/2022) as a Scrutinizer to scrutinize the votes cast by the members through remote e-voting as well as e-voting during the EGM in a fair and transparent manner.</p>															





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With the permission of the Chairman of the meeting followings other business matter were discussed

5.	The Board has decided to appoint Link Intime India Private Limited an agency for providing facility of remote e-voting before EGM; e-voting during EGM and attending EGM through Video Conferencing/Other Audio Visual Means.
6.	The Board considered and approved the drafts of advertisements to be published in newspapers regarding EGM Notice, e-voting information and other related disclosures.

Please take note that Copies of the EGM Notice will be circulated to Stock Exchange and the Members through electronic mode in due course as per applicable provisions and will also be available on the Company's website www.devlabtechventure.com

The Board Meeting was commenced at 5:30 P.M. and concluded at 6:55 P.M.

Kindly take on the record and acknowledge the receipt.

Yours Faithfully,

For Dev Labtech Venture Limited



(CS PRATIK ASHOKBHAI PATEL)

Company Secretary & Compliance Officer

Membership No.: A49043

Encl: As mentioned above



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Annexure 1

The class or classes of persons to whom the allotment is proposed to be made:

Sr. No.	Name of Investor	Ultimate Beneficial Owner of the Shares proposed to be issued	Pre-Issue Equity			No. of Warrant to be allotted	Post Issue of Equity Shares after conversion of warrants		
			Pre- issue Status of Allottee	No. of Shares held	% of Holding #		Post- issue Status of Allottee	No. of Shares	% of Holding ##
1	DONDA JERAMBHAI LAVJIBHAI	NA	Promoter	2168990	26.22	200000	Promoter	2368990	19.97
2	DONDA LABHUBEN JERAMBHAI	NA	Promoter	1997628	24.15	200000	Promoter	2197628	18.52
3	JAYKUMAR J DONDA	NA	Promoter	1328978	16.07	200000	Promoter	1528978	12.89
4	BHAVITABEN D KALATHIYA	NA	Promoter Group	1250	0.02	20000	Promoter Group	21250	0.18
5	DIMPLE JAY DONDA	NA	Promoter Group	8125	0.10	80000	Promoter Group	88125	0.74
6	DONDA JERAMBHAI LAVJIBHAI HUF	DONDA JERAMBHAI LAVJIBHAI	Promoter Group	114188	1.38	200000	Promoter Group	314188	2.65
7	DONDA NIDHI JERAMBHAI	NA	Promoter Group	3750	0.05	20000	Promoter Group	23750	0.20
8	HEENABEN SANDIPBHAI VAGHASHIYA	NA	Promoter Group	1250	0.02	60000	Promoter Group	61250	0.52
9	RINABEN CHETANBHAI VANANI	NA	Promoter Group	1250	0.02	20000	Promoter Group	21250	0.18
10	JAY JERAMBHAI DONDA HUF	JAYKUMAR J DONDA	Promoter Group	0	0.00	100000	Promoter Group	100000	0.84
11	AKSHAY MADHAVJIBHAI NAVADIYA	NA	Non-Promoter/ Public	6000	0.07	36000	Non-Promoter/ Public	42000	0.35
12	RAMESHGIRI MAHARAJGIRI GAUSWAMI	NA	Non-Promoter/ Public	31125	0.38	36000	Non-Promoter/ Public	67125	0.57
13	GEETABEN VIJANDRAGIRI GOSAI	NA	Non-Promoter/ Public	27688	0.33	36000	Non-Promoter/ Public	63688	0.54
14	CHHAYA NIKUNJ VANANI	NA	Non-Promoter/ Public	10000	0.12	40000	Non-Promoter/ Public	50000	0.42
15	UMESHBHAI PREMJBHAI GAJJAR	NA	Non-Promoter/ Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
16	VINODRAY MALANI	NA	Non-Promoter/ Public	0	0.00	90000	Non-Promoter/ Public	90000	0.76
17	JEMISHBHAI P LATHIYA	NA	Non-Promoter/ Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30





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18	VAIBHAVKUMAR A JADVANI	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
19	KALPESHBHAI A MORADIYA	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
20	RAJUBHAI A MORADIYA	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
21	DONDA KALPESHBHAI D	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
22	REKHABEN BABUBHAI MAVANI	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
23	BABUBHAI P MAVANI	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
24	VISHAL MAVANI	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
25	CHIRAG T MAVANI	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
26	KINJALBEN N MAVANI	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
27	MITAL M BHALODIA	NA	Non-Promoter /Public	0	0.00	76000	Non-Promoter/ Public	76000	0.64
28	NITA H LALANI	NA	Non-Promoter /Public	0	0.00	76000	Non-Promoter/ Public	76000	0.64
29	BHAVINBHAI N MANGUKIYA	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
30	KISHAN SORATHIYA	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
31	KASHMIRA SORATHIYA	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
32	RAMESH SORATHIYA	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
33	SHOBHANA SORATHIYA	NA	Non-Promoter /Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30
34	USHA N KOTHARI	NA	Non-Promoter /Public	0	0.00	166000	Non-Promoter/ Public	166000	1.40
35	MRINAL MEHUL KOTHARI	NA	Non-Promoter /Public	0	0.00	72000	Non-Promoter/ Public	72000	0.61





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36	MISHAL MEHUL KOTHARI	NA	Non-Promoter/ Public	0	0.00	72000	Non-Promoter/ Public	72000	0.61
37	KIRAN B KOTHARI	NA	Non-Promoter/ Public	0	0.00	100000	Non-Promoter/ Public	100000	0.84
38	CHIRAG M VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
39	NITIN G VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
40	VIPUL P VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
41	SANGITABEN S LATHIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
42	HITESH M VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
43	VASANTBEN J NAVADIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
44	AMIT J BARAIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
45	KAILASBEN G VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
46	RAJU O MANIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
47	ARVIND J BARAIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
48	KISHAN C LAKHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
49	MAHENDRA K BHINGRADIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
50	SHARDABEN J BALAR	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
51	SHILPA J BHADANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
52	RAMESHBHAI R BHADANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
53	CHANDUBHAI G LAKHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
54	MUKESHBHAI B VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29
55	KOKILABEN A BALAR	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29





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56	PRAVINABEN R NAVADIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
57	JATINBHAI D VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
58	SHOBHABEN R LATHIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
59	SANJAY B VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
60	ARUNABEN R VAGHANI	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
61	URMILA P KOSHIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
62	REKHABEN JULIYABHAI LATHIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
63	JENTIBHAI KARSHANBHAI BALAR	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
64	SIMABEN DHANANJAYBHAI BALAR	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
65	HARESHBHAI B BHIKADIYA	NA	Non-Promoter/ Public	0	0.00	34000	Non-Promoter/ Public	34000	0.29	
66	ASHOK K BALAR	NA	Non-Promoter/ Public	0	0.00	32000	Non-Promoter/ Public	32000	0.27	
67	ASMITA H BHINGARADIYA	NA	Non-Promoter/ Public	0	0.00	32000	Non-Promoter/ Public	32000	0.27	
68	JAGDISHBHAI R BHADANI	NA	Non-Promoter/ Public	0	0.00	32000	Non-Promoter/ Public	32000	0.27	
69	JAHID H MAKWANA	NA	Non-Promoter/ Public	0	0.00	32000	Non-Promoter/ Public	32000	0.27	
70	MANISHABEN V KOSHIYA	NA	Non-Promoter/ Public	0	0.00	36000	Non-Promoter/ Public	36000	0.30	
TOTAL						-	3592000	-	9292222	

Note

The pre-issue Share Holding Percentage is as per the share holding pattern as on September 30, 2023.

The post issue shareholding percentage is arrived after considering all the preferential allotments proposed to be made under this notice and on fully diluted basis.





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Annexure 2

Shareholding of Promoter/Promoter Group & Non-promoter:

Sr. No.	Category	Pre-Issue Equity		Post Issue of Equity Shares after conversion of warrants	
		No. of Shares held	% of Holding #	No. of Shares	% of Holding ##
1	Promoter/ Promoter Group	5625409	68.01	6725409	56.69
2	Non-promoters	2645730	31.99	5137730	43.31
	Total	8271139	100	11863139	100

Note

The pre-issue Share Holding Percentage is as per the share holding pattern as on September 30, 2023.

The post issue shareholding percentage is arrived after considering all the preferential allotments proposed to be made under this notice and on fully diluted basis.

